

Transocean Ltd. and subsidiaries Non-GAAP Financial Measures and Reconciliations Free Cash Flow and Levered Free Cash Flow

(in millions)

YTD

QTD

YTD

								06/30/24		06/30/24		03/31/24	
								\$	47 (167)	\$	133 (84)	\$	(86) (83)
									(120)		49		(169)
									(1,815)		. ,		(151)
								_		_		_	-
								\$	(286)	\$	34	\$	(320)
YTD 12/31/23		QTD 12/31/23		YTD 09/30/23		QTD 09/30/23		YTD 06/30/23		QTD 06/30/23		YTD 03/31/23	
\$	164	\$	98	\$	66	\$	(44)	\$	110	\$	157	\$	(47)
*		Ψ		Ψ		¥	` '	٣		Ÿ		Ψ	(81)
	(263)		(122)		(141)		(94)		(47)		81		(128)
	(1,717)		(10)		(1,707)		(139)		(1,568)		(4)		(1,564)
	1,156		-		1,156		-		1,156		-		1,156
\$	(824)	\$	(132)	\$	(692)	\$	(233)	\$	(459)	\$	77	\$	(536)
YTD 12/31/22		QTD 12/31/22		YTD 09/30/22		QTD 09/30/22		YTD 06/30/22		QTD 06/30/22		YTD 03/31/22	
\$	448	\$	178	\$	270	\$	230	\$	40	\$	41	\$	(1)
	(717)		(409)		(308)		(87)		(221)		(115)		(106)
	(269)		(231)		(38)		143		(181)		(74)		(107)
	(554)		(101)		(453)		(196)		(257)		(92)		(165)
	- (000)		-		- (404)		-		- (400)		- (400)		- (070)
\$	(823)	\$	(332)	\$	(491)	\$	(53)	\$	(438)	\$	(166)	\$	(272)
	\$	\$ 164 (427) (263) (1,717) 1,156 \$ (824) YTD 12/31/22 \$ 448 (717) (269)	\$ 164 \$ (427) (263) (1,717) 1,156 \$ (824) \$ YTD 12/31/22 12 \$ 448 \$ (717) (269) (554) -	12/31/23 12/31/23 \$ 164 \$ 98 (427) (220) (263) (122) (1,717) (10) 1,156 - \$ (824) \$ (132) YTD QTD 12/31/22 \$ 448 \$ 178 (717) (409) (269) (231) (554) (101)	12/31/23 12/31/23 09 \$ 164 \$ 98 \$ (427) (220) (122) (1,717) (10) 1,156 - \$ (824) \$ (132) \$ YTD QTD 12/31/22 099 \$ 448 \$ 178 \$ (717) (409) (231) (554) (101) -	12/31/23 12/31/23 09/30/23 \$ 164 \$ 98 \$ 66 (427) (220) (207) (263) (122) (141) (1,717) (10) (1,707) 1,156 - 1,156 \$ (824) \$ (132) \$ (692) YTD 12/31/22 99/30/22 \$ 448 \$ 178 \$ 270 (717) (409) (308) (269) (231) (38) (554) (101) (453)	12/31/23 12/31/23 09/30/23 09/30/23 \$ 164 \$ 98 \$ 66 \$ (207) (263) (122) (141) (1,717) (10) (1,707) 1,156 - 1,156 \$ (824) \$ (132) \$ (692) \$ (692) \$ YTD 12/31/22 99/30/22 99/30/22 99/30/22 99/30/22 \$ 448 \$ 178 \$ 270 \$ (717) (409) (269) (231) (38) (554) (101) (453)	12/31/23 12/31/23 09/30/23 09/30/23 \$ 164 \$ 98 \$ 66 \$ (44) (427) (220) (207) (50) (263) (122) (141) (94) (1,717) (10) (1,707) (139) 1,156 - 1,156 - \$ (824) \$ (132) \$ (692) \$ (233) YTD QTD YTD QTD 12/31/22 09/30/22 09/30/22 \$ 448 \$ 178 \$ 270 \$ 230 (717) (409) (308) (87) (269) (231) (38) 143 (554) (101) (453) (196)	YTD 12/31/23 QTD 12/31/23 YTD 09/30/23 QTD 09/30/23 06/30/22 09/30/22 09/30/22 06/30/23 06/30/2	YTD 12/31/23 QTD 2/31/23 YTD 09/30/23 QTD 09/30/23 YTD 09/30/23 QTD 09/30/23 YTD 06/30/23 \$ 164 \$ 98 \$ 66 \$ (44) \$ 110 (427) (220) (207) (50) (157) (263) (122) (141) (94) (47) (1,717) (10) (1,707) (139) (1,568) (1,568) (1,156) - 1,156 (1,156) - 1,156 (132) (692) (692) (233) (459) YTD 12/31/22 12/31/22 09/30/22 09/30/22 (233) (459) YTD (717) (409) (308) (87) (221) (269) (231) (38) (143 (181) (554) (101) (453) (196) (257)	YTD QTD YTD QTD YTD QTD YTD QTD QTD	YTD QTD YTD QTD YTD QTD YTD QTD (1,815) (1,664) (1,649) (1,815) (1,664) (1,649) (1,815) (1,664) (1,649) (1,649) (286) (3,44) (286) (3,44) (3,44) (4,47) (4,47) (2,47)	Sample S